**INTEREST RATES MARKET NOTICE**

**Date: 27 December 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC127”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 December 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC127

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 8.408% (3 Month JIBAR as at 29 December 2017 of 7.158% plus 125 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 December 2020

**Books Close Date(s)** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 29 December 2017

**Date Convention** Following

**Interest Commencement Date** 29 December 2017

**First Interest Payment Date** 27 March 2018

**Call / Step Up Date** 27 December 2018

**ISIN No.** ZAG000149154

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC127%20Pricing%20Supplement%2020171229.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC127%20Pricing%20Supplement%2020171229.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000